

Begin the Growth Process

Your success has given you the opportunity to elevate a legacy. Further investing in your long term future, that of your heirs and that of the community establishes a legacy never before available in Arlington. The professionals at the Arlington Chamber Legacy Endowment can help you customize a program to insure your legacy for generations. When you make a planned commitment, you are planting a seed for giving to continue in perpetuity. Part of the sense of satisfaction with this program lies in the knowledge that you can make a lasting impact; a legacy for generations yet to come.

The Arlington Chamber Legacy Endowment offers positive solutions to avoid current taxes, enhance deductions, forego gift taxes, create a trust for a lifetime, and tax implement a lifetime of financial security with no-ongoing growth of investments for those depending upon your support — your family, the community and your very own well-being. Your family and your community have meant so very much to you in your lifetime, provide for both to be sustainable via the Arlington Chamber Legacy Endowment.

It's so easy to initiate the process. Simply contact the Chamber's Legacy Endowment professional to set up an appointment and see the financial rewards to carry on your legacy. ***You and your trusted financial advisor are encouraged to join us for a consultation.*** Just as a tiny seed grows into a large tree, planned gifts such as bequests, life income arrangements, gift of real property and gifts of other appreciated assets can grow into substantial endowment funds that will nourish and sustain community and family endeavors far into the future.

We are living in a time of unprecedented wealth transfer from older to younger generations. Now is the time to join this growth movement.

For more information, please call 817-265-1911 or visit www.arlingtontx.com. Your family and community appreciate your generosity.

Arlington Chamber Legacy Endowments

Greater returns to you, your heirs & community



Arlington Chamber Foundation

The Arlington Chamber of Commerce Foundation, Inc. is a 501 (c) (3) nonprofit organization. Established in 2002, the Foundation serves as a supporting organization for the Arlington Chamber to provide economic development, land use recommendations and education to the public on community and business opportunities.

Arlington Chamber Legacy Endowments



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Growth Opportunities for “Lifetimes”

Financial security may be defined in a variety of ways. Most commonly described as a standard of living now and in the foreseeable future is the long-standing set of words associated with financial security. Tax laws have changed. Life expectancy is increasing. Your family’s future needs are unknown. A positive outlook for your community is playing an ever-increasing level of importance. Traditional methods to achieving financial security fall short in today’s economic environment. Achieving financial security may require a new approach offering growth opportunities for “lifetimes” - yours, your heirs and the community.

You have amassed wealth, own a business and possibly have real estate. Now you must make some critical decisions. But, before you do, consider an option that provides three significant benefits.

1. More money for your retirement years.
2. More money for your heirs.
3. AND, more money to charities.

If this concept piques your interest, please read on or immediately contact the Arlington Chamber of Commerce Foundation to **set up an appointment between you, your financial advisor AND our Legacy Endowment Professional.**

Growth in Many Ways in the Community

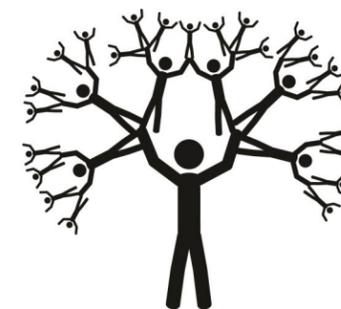
We are asking you to help make a very positive change in your hometown; the City that you supported for many years. Working together, we can build on what is best about Arlington to make it even better. How do we begin? We already have. The Arlington Chamber Legacy Endowments created a permanent fund, whose earnings will be used to reinvest in our community year after year. As the endowment options continue to grow, so will our ability to provide support for Chamber and community projects, large and small, that need our attention. Your neighbors and friends are building this permanent “savings account” to fund initiatives within our community and importantly, to help our local businesses flourish in the future. This fund will aid in delivering on the Chamber’s core mission of “Building a Thriving Sustainable Community.” Like you, we want to keep Arlington the kind of place our heirs and future generations will want to call home.

While many endowment programs provide lifetime community support, this single benefit is merely one part of the three-fold unique package offered. Let’s not forget the value extended to you and your heirs.

Family Flourishes

Charitable contributing, professionally managed within the current and changing tax laws, can also provide more money for your heirs. The Arlington Chamber Legacy Endowments provide options for you to allocate funds that deliver an on-going nest egg to support those left behind.

Laws are favorable for programs to assist you with proper allocation of funds to go beyond traditional investment products and disbursements. Establishing the right course of action now will insure your family and your legacy carry on well into the future. With your busy schedule and your everyday demands, it might be hard to think about what might happen well into the future—or even next year. Unknown as “the future” may be, you want to make sure that your family members get there safely and securely. **A call right now to hear some innovative options from the Arlington Chamber Legacy Endowment professional is a no-cost, no-obligation step in a “future” direction to help your family flourish.**



You Planted the Seed to Make it Grow

You have invested a lifetime in building a substantial business and fortune. You have planted the business seed that has grown to flourish. It’s never too early to expand your knowledge toward **your own** financial security. Expanding your knowledge can help you see the financial future in a different light. You can see it from a new perspective. That, in turn, will help you take a fresh approach putting you ahead of the future.

Quite possibly you have a portfolio of financial resources building that may have serious tax implications. Applied correctly, many of your investments can be tax deferred or even void of taxes if invested in endowment-type products. The Arlington Chamber Legacy Endowments were established with those goals in mind.

If you are a baby boomer, have appreciated assets, and are charitably inclined, you can take advantage of the services now. The longer you live, the more benefits you may realize. And those same benefits translate to your heirs and the community.

Interested in discussing this further?

